Case 3:16-bk-02230-PMG Doc 163 Filed 08/23/16 Page 1 of 23

UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF FLORIDA JACKSONVILLE DIVISION

IN RE:	}	CASE NUMBER	
	}	3:16-bk-02233-F	PMG
PREMIER EXHIBITIONS MANAGEMENT, LLC	}		
	}	JUDGE	PAUL M. GLENN
	}		
DEBTOR.	}	CHAPTER 11	
DEBTOR'S STANDARD MONTHLY OPERATING REPORT (BU	SINESS)		

FOR THE PERIOD
FROM July 1, 2016 TO July 31, 2016

Comes now the above-named debtor and files its Monthly Operating Reports in accordance with the Guidelines established by the United States Trustee and FRBP 2015.

	/s/ Daniel F. Blanks
	Attorney for Debtor's Signature
Debtor's Address and Phone Number:	Attorney's Address and Phone Number:
PREMIER EXHIBITIONS MANAGEMENT, LLC	NELSON MULLINS (Attn: Daniel Blanks)
3045 Kingston Court, Suite I	50 N. Laura Street, 41st Floor
Peachtree Corners GA 30071	Jacksonville, FL 32202
+1 (404) 842-2600	+1 (404) 665-3600

Note: The original Monthly Operating Report is to be filed with the court and a copy simultaneously provided to the United States Trustee Office. Monthly Operating Reports must be filed by the 20th day of the following month.

For assistance in preparing the Monthly Operating Report, refer to the following resources on the United States Trustee Program Website, http://www.usdoj.gov/ust/r21/reg_info.htm

- 1) Instructions for Preparations of Debtor's Chapter 11 Monthly Operating Report
- 2) Initial Filing Requirements
- 3) Frequently Asked Questions (FAQs) http://www.usdoj.gov/ust/

EXHIBIT LIST OF DOCUMENTS / FILES FOR US TRUSTEE

FOR THE PERIOD 01-Jul-16 AND ENDING 31-Jul-16

Name of Debtor: PREMIER EXHIBITIONS MANAGEMENT, LLC Case Number 3:16-bk-02233-PMG Date of Petition: 14-Jun-16

Premier Exhibitions Management, LLC

Per MOR-2

SEE BALANCE SHEET & GENERAL LEDGER

EXHIBIT ITEM

- 1 Premier Exhibitions Management LLC Balance Sheet 7-31-2016 MO
- 2 GL Detail 7-31-16

SEE PROFIT & LOSS STATEMENT

EXHIBIT ITEM

3 Premier Exhibition Management Income Statement 7-31-2016

BANK STATEMENTS AND RECONCILIATIONS ATTACHED

EXHIBIT ITEM

4 07.2016 - 3309 TUT Bank Account \$54,185.74

5 07.2016 - 4747 Sweep

6 07.2016 - 7129 Sweep

7 07.2016 - 7579 Old Account - debit memo

8 07.2016 - 8357 Inactive

9 07.2016 - 9523 Check Clearing Account and Reconcilation

10 07.2016 - 9655 Sweep

11 07.2016 - 9663 Sweep Online Sales

12 07.2016 - 9697 Operating Bank Account

13 07.2016 - 9705 Deposit Clearing Account

14 07.2016 - 9713 Payroll Bank Account

Per MOR-3

EXHIBIT ITEM

27 Cash Transactions History 7-31-2016 - 20

Please refer to MOR-2 EXHIBIT 2 named "GL Detail 7-31-16"

28 Check Register Standard July 2016

Per MOR-5

EXHIBIT ITEM

31 Aged AP Detail - 07-31-2016

32 AP Transactions 7-31-2016

EXHIBIT ITEM

15 07.2016 - 9721 Sweep

16 07.2016 - 9747 Inactive

17 07.2016 - 9754 Inactive

18 07.2016 - 9762 Sweep

19 07.2016 - 9770 Sweep 20 07.2016 - 9788 Sweep

21 9697 Bank Reconciliation

22 Royal Bank of Scotland 7-31-2016 \$35,060.86

23 Royal Bank of Scotland statement 6-30-2016 \$8580.11

24 RB Scotland Close Out Statement \$8,558.11 7-1-2016

25 Wells Fargo July 2016 Statement \$4,518.16

26 10999 Undeposited Funds - 7-31-2016

Per MOR-4

EXHIBIT ITEM

Please refer to MOR-2 EXHIBIT 1- Premier Exhibitions Management LLC Balance Sheet 7-31-2

29 Aged AR Detail - 7-31-2016

30 AR Transactions - 7-31-2016

Same as MOR-3 - GL Detail 7-31-16

Same as above - Aged AR Detail - 7-31-2016

Per MOR-6

EXHIBIT ITEM

Please refer to MOR-2 EXHIBIT 1- Premier Exhibitions Management LLC Balance Sheet 7-31-2

33 12000 - Inventory

Per MOR-7

Please refer to MOR-2 and the files listed under "Bank Statements and Reconciliations"

Per MOR-8

Please refer to MOR-3 EXHIBIT 28 named, "Check Register Standard July 2016"

Per MOR-9, MOR-10, MOR-11 and MOR-12

Please refer to MOR-2 and the files listed under "Bank Statements and Reconciliations"

Per MOR-13

EXHIBIT ITEM

34 BOA CD 9742 - 07.2016

35 10030 Premier - Petty Cash

Per MOR-14

Please refer to MOR-2 EXHIBIT 31 named, "Aged AP Detail - 07-31-2016"

	SCHEDULE OF RECEIPTS A		
	FOR THE PERIOD BEGINNING	01-Jul-16	AND ENDING 31-Jul-16
Name of Debtor:	PREMIER EXHIBITIONS MANAGEMENT, LLC	_	Case Number 3:16-bk-02233-PMG
Date of Petition:	14-Jun-16	_	
		_	
SEE BALANCE SHEE	ET & GENERAL LEDGER		
1	L Premier Exhibitions Management LLC Balance Sheet 6	-30-2016 MO	
2	2 GL Detail 7-31-16		
SEE PROFIT & LOSS	SSTATEMENT		
3	Premier Exhibition Management Income Statement 7	-31-2016	
	•		
BANK STATEMENT	S AND RECONCILATIONS ATTACHED		
4	07.2016 - 3309 TUT Bank Account \$54,185.74	15	07.2016 - 9721 Sweep
5	5 07.2016 - 4747 Sweep	16	07.2016 - 9747 Inactive
6	5 07.2016 - 7129 Sweep	17	' 07.2016 - 9754 Inactive
7	7 07.2016 - 7579 Old Account - debit memo	18	07.2016 - 9762 Sweep
8	3 07.2016 - 8357 Inactive	19	07.2016 - 9770 Sweep
, 9	07.2016 - 9523 Check Clearing Account and Reconcila	t 20	07.2016 - 9788 Sweep
10	07.2016 - 9655 Sweep	21	. 9697 Bank Reconciliation
11	. 07.2016 - 9663 Sweeo Online Sales	22	Royal Bank of Scotland 7-31-2016 \$35,060.86
12	07.2016 - 9697 Operating Bank Account	23	Royal Bank of Scotland statement 6-30-2016 \$8580
13	07.2016 - 9705 Deposit Clearing Account	24	RB Scotland Close Out Statement \$8,558.11 7-1-201
14	07.2016 - 9713 Payroll Bank Account	25	Wells Fargo July 2016 Statement \$4,518.16
		26	10999 Undeposited Funds - 7-31-2016
			Cumulative
		Current month	Petition to date
		Will State (State of State of	RANGE TRANSPORTED AND
•	ng of period per bank	\$ 1,770,002.11	(a) \$ 1,235,737.00 (b)
2. Receipts:			
3. Total receipts (lir			
	able for operations (line 1+line 3)		
5. Disbursements			- 1
	ents (sum of 5A thru W)	***********	· , · · · · · · · · · · · · · · · · · ·
7. Ending balance (I	line 4 minus line 6)	\$ 1,874,954.35	(c) \$ 1,874,954.35 (c)
11 mg 10 mg 100	nalty of perjury that this statement and the accompan	ying documents an	nd reports are true and correct to the best of
my knowledge and	peller.	.	
This / day of /	2420	Signature	
	70	5.03	

- (a)This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.
- (b)This figure will not change from month to month. It is always the amount of funds on hand as of the date of the petition.
- (c) These two amounts will always be the same if form is completed correctly.

SCHEDULE OF RECEIPTS AND DISBURSEMENTS Detail of Other Receipts and Other Disbursements

OTHER RECEIPTS:

<u>Describe Each Item of Other Receipt and List Amount of Receipt.</u> Write totals on Page MOR-2, Line 2C.

Cumulative

<u>Description</u> <u>Current Month</u> <u>Petition to Date</u>

SEE CASH TRANSACTION JOURNAL AND GENERAL LEDGER ATTACHED

27 Cash Transactions History 7-31-2016 - 20

Please refer to MOR-2 EXHIBIT 2 named "GL Detail 7-31-16"

TOTAL OTHER RECEIPTS \$ - \$

"Other Receipts" includes Loans from Insiders and other sources (i.e. Officer/Owner, related parties directors, related corporations,

etc.). Please describe below:

Loan amount Source of funds Purpose Repayment schedule

OTHER DISBURSEMENTS:

Describe Each Item of Other Disbursement and List Amount of Disbursement. Write totals on Page MOR-2, Line 5W.

Cumulative

<u>Description</u> <u>Current Month</u> <u>Petition to Date</u>

SEE CHECK REGISTER ATTACHED AND GENERAL LEDGER

28 Check Register Standard July 2016

TOTAL OTHER DISBURSEMENTS \$ - \$ -

NOTE: Attach a current Balance Sheet and Income (Profit & Loss) Statement.

Attachment 1 Monthly Accounts Receviable Reconciliation and Aging

Name of Debt	or:PREMIER EXH	IBITIONS MANAGEME	NT Case Number	r: <u>3:16-bk-02233-PMG</u>	
Reporting period beginning	01-Jul-16	_	Period ending	31-Jul-16	
ACCOUNTS RE	ECEIVABLE AT PET	FITION DATE:	\$ 1,076,512.00	0	
not been rece	ived): SEE AR TRANS	e, pre-petition and pos SEE BALANCE SHEE SACTION REGISTER , A itions Management L il - 7-31-2016 ns - 7-31-2016	T AGED AR LISTING, GE	charge card sales which ENERAL LEDGER	
Plus: curren Minus: colle Plus/ minus End of month		month writeoffs	\$ 897,713.80 \$ 991,715.73 ion and supporting of	(b) *	
	(Show	POST PETITION ACC	COUNTS RECEIVABLE g category for all acc		
0-30 days	(Show to a state of the state o				
SEE AGED AR See above Age	\$ - LISTING ed AR Detail - 7-3	the total for each agin 61-90 days 31-2016 er 90 Days" category,	g category for all acc over 90 days	Total \$ - (c)	
SEE AGED AR See above Age	\$ - LISTING ed AR Detail - 7-3	the total for each agin 61-90 days 	g category for all acc over 90 days	Total \$ - (c)	
SEE AGED AR See above Age For any receiv NO POST PET	\$ - LISTING ed AR Detail - 7-3	61-90 days 61-2016 er 90 Days" category,	g category for all acc over 90 days	Total \$ - (c) ollowing: Status (Collection efforts taken, estimate of collectibility	
SEE AGED AR See above Age For any receiv NO POST PET	\$ - LISTING ed AR Detail - 7-3	61-90 days 61-2016 er 90 Days" category,	g category for all acc over 90 days	Total \$ - (c) ollowing: Status (Collection efforts taken, estimate of collectibility	

- (a) This number is carried forward from last month's report. For the first report only, this number will be zero.
- (b) This must equal the number reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 2B).
- (c) These two amounts must equal.

Attachment 2 Monthly Accounts Payable and secured payments report

Name of Debtor:	PREMIER EXH	IBITIONS MANAGEMENT, LLC		Case Number:	3:16-bk-02233-PMG		_
Reporting period I	peginning	01-Jul-16	Period ending		31-Jul-16	_	
In the space below	v list all invoices	or bills incurred and not paid sinc	e the filing of the petit	tion. Do not inclu	de amounts owed prior to	o filing the	e
		puter generated list of payables r					
		POST PETITION	N ACCOUNTS PAYABLE	:			
Date incurred	Days	Vendor	Description		Amount		
	outstanding		,				
SEE AGED AP LIST	ING					-	
	1 Aged AP Deta	il - 07-31-2016				= -	
						-	
						- -	
						-	
						=	
						-	
						=	
						- -	
-						_	
						-	
						-	
						=	
						-	
Total amount					\$ -	(b)	
☐ Check here if p documentation		ts have been paid. Attach an exp	lanation and copies o	f supporting			
		Accounts payable reconciliation	on (post petition unsec	cured debt only)			
SEE AP TRANSACT							
3	2 AP Transactio	ns 7-31-2016					
Opening Balance					_(a)		
PLUS: New inde							
MINUS: Amount	: paid on post pe ounts payable th		<u> </u>		=		
PLUS/MINUS: ad			\$	-	- * -		
End of month bala	ince		\$	-	_(c)		
*For any adjustme	ents or Write-off	s provide explanation and suppor	ting documentation, if	fapplicable:			
		Secured	payments report				
	ement with a se	ured Creditors and Lessors (Post F cured creditor/lessor, consult wit	Petition Only). If you h				
Secured Creditor / Lessor	,	Date Payment Due This Month	Amount Paid Th	nis Month*	Number of Post Petititic Payments Delinquent	on	Total Amount of Post Petitiion Payments Delinquent
Feng		2016-	07-15	5,386.93	0		0
Haiping Zou			07-15	5,387.05	0		0
Zhang	DAID IN 1151		07-15	5,386.86	0		0
July interest in AP	- PAID IN AUGU	21 7010		16,160.84	(d)		
			* These amounts		(u) over the period June 14-30, :	2016	

(b, c) The total of line (b) must equal line (c).

⁽d) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2, Line 5N).

Attachment 3 Inventory and Fixed Assets Report

Name of Debtor:	PREMIER EXH	IBITIONS MANAGEMEN	NT, LLC	_	Case Number:	3:16-bk-02233-PMG	
Reporting period beg	ginning	01-Jul-16			Period ending	31-Jul-16	
INVENTORY REPORT SEE BALANCE SHEET 33	 '	tory					
INVENTORY BALANC	E AT PETITION I	•	\$ 744,012.25	_			
INVENTORY RECONC		ance at Beginning of M	onth	Ś	673,929.00	(a)	
	•	cory Purchased During			,		
		ntory Used or Sold	o doumo			*	
		S: Adjustments or Writ Hand at End of Month	e-downs	\$	662,333.00		
METHOD OF COSTIN			Weighted average	To cost		•	
METHOD OF COSTIN	G INVENTORT.		Weighted average	ge cost			
*For any adjustment	s or write-dow	ns provide explanation	and supporting	docume	ntation, if applic	able.	
			INVENTO	RY AGIN	IG		
	Less than 6 months old	6 months to 2 years old	Greater than 2 years old	(Considered Obsolete	Total Inventory	
	55%	6 45%				= 100%	
☐ Check here if inv Description of Obsol Represents inventor	ete Inventory:						
FIXED ASSET REPOR	г	SEE BALANCE SHEET					
FIXED ASSETS FAIR N (Includes Property, P				\$	4,000,000.00	(b)	
BRIEF DESCRIPTION (First Report Or	nly):					
FIXED ASSETS RECON		of Month				(a)(b)	
MINUS: Depreciat		, or month				, (a)(b)	
PLUS: New Purcha		t. d					
PLUS/MINUS: Adju Ending Monthly Bala		te-aowns		\$	<u> </u>	· ** ·	
*For any adjustment	s or write-dowi	ns, provide explanation	n and supporting	docume	entation, if appli	cable.	
DDIEE DECCRIPTION	7E EIVED 400FT	S DI IDCHASED OD DIG	OCED OF DURIN	C TUT O	EDODTING DEDI	an.	
DVIEL DESCRIPTION (OL LIVEN W22F1	'S PURCHASED OR DISF	OSED OF DUKIN	O IAE K	EFUKTING PEKI	JU.	

⁽a) This number is carried forward from last month's report. For the first report only, this number will be the balance as of the petition date.

⁽b) Fair Market Value is the amount at which fixed assets could be sold under current economic conditions.

Book Value is the cost of the fixed assets minus accumulated depreciation and other adjustments.

Name of Debtor:	PREMIER EXHIB	TIONS MANAGEMENT	<u>,</u> Case Number	: <u>3:16-bk-02233-PMG</u>
Reporting period beginning	01-Jul-16		Period ending	31-Jul-16
		•		
reconciliation form car the United States Trus	n be found at http: tee Program are n	//www.usdoj.gov/ust, ecessary, permission n	/r21/reg_info.htm. nust be obtained fro	nmary of Bank Activity. A standard bank If bank accounts other than the three required by om the United States Trustee prior to opening the approved by the United States Trustee.
Name of bank	Bank of Americ	a Merrill Lynch	Branch	NOT APPLICABLE
Account name	Premier Exhibit	ion Management LLC	Account number	3340 3706 9697
Purpose of account:	OPERATING SW	EEP	-	
Ending balance per ba	nk statement			\$
Plus total amount of				\$ -
Minus: total amount		ecks and other debits		\$ <u>-</u> * \$ <u>-</u>
End of month balance	,63			\$ - **(a)
SEE BALANCE SHEET, I	BANK STATEMENT	, RECONCILATION FOR	R ALL BANK ACCOU	
* Debit cards are used	l by	None		
** If Closing Balance is	s negative, provid	e explanation:		
The following disburse 4D: (☐ Check here if				as Petty Cash on Attachment ee)
Date	Amount	Payee	Purpose	Reason for Cash Disbursement
None				
				
				<u>. </u>
"Total Amount of Outs		EEN DEBTOR IN POSSI d other debits". listed		
				AND DEPOSIT CLEARING ACCOUNTS.
	\$ 270,768	Transferred to Payrol	l Account	
	\$Nil	Transferred to Tax Ac	count	

(a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as

"Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

Name of Debtor:	PREMIER EXHIE	BITIONS MANAGEMENT	Case Number	: <u>3:16-bk-02233-PMG</u>	
Reporting period beginning	01-Jul-16	-	Period ending	31-Jul-16	
reconciliation form can the United States Trust	be found at http ee Program are r	o://www.usdoj.gov/ust/ necessary, permission m	r21/reg_info.htm. nust be obtained fro	mmary of Bank Activity. A standard bank If bank accounts other than the three required by om the United States Trustee prior to opening the approved by the United States Trustee.	
Name of bank	Bank of Americ	ca Merrill Lynch	Branch	NOT APPLICABLE	
Account name	Premier Exhibi	tion Management LLC	Account number	3340 3709 3309	
Purpose of account:	PEM TUT		-		
Ending balance per bar Plus total amount of ou Minus: total amount of Minus: service charges End of month balance * Debit cards are used	utstanding depos			\$ 54,186.00 \$ - * \$ - \$ 54,186.00 ** (a)	
** If Closing Balance is					
		I in Cash (do not includents were authorized by l		as Petty Cash on Attachment ee) Reason for Cash Disbursement	
		VEEN DEBTOR IN POSSE nd other debits", listed			
	\$Nil	_Transferred to Payroll	Account		

⁽a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

Name of Debtor:	PREMIER EXHIE	BITIONS MANAGEMENT,	. Case Number	: <u>3:16-bk-02233-PMG</u>			
Reporting period beginning	01-Jul-16	-	Period ending	31-Jul-16			
reconciliation form can the United States Trust	be found at http: ee Program are i	o://www.usdoj.gov/ust/ necessary, permission m	r21/reg_info.htm. nust be obtained fro	nmary of Bank Activity. A standard bank If bank accounts other than the three required by om the United States Trustee prior to opening the approved by the United States Trustee.			
Name of bank	Wells Fargo Bu	siness Choice Checking	Branch	NOT APPLICABLE			
Account name	Premier Exhibi	tion Management LLC	Account number	5812171139			
Purpose of account:	OPERATING						
Ending balance per bank statement Plus total amount of outstanding deposits Minus: total amount of outstanding checks and other debits Minus: service charges End of month balance \$ 4,532.00 \$ - \$ 13.84 * 4,518.16 ** (a)							
				·			
* Debit cards are used	by	None					
* Debit cards are used ** If Closing Balance is							
** If Closing Balance is The following disburse	negative, provid	de explanation:		as Petty Cash on Attachment ee)			
** If Closing Balance is The following disburse	negative, provid	de explanation:					
** If Closing Balance is The following disburse 4D: (megative, providence paid	de explanation: d in Cash (do not includents were authorized by l	United States Trust	ee)			
** If Closing Balance is The following disburse 4D: (megative, providence paid	de explanation: d in Cash (do not includents were authorized by l	United States Trust	ee)			
** If Closing Balance is The following disburse 4D: (megative, providence paid	de explanation: d in Cash (do not includents were authorized by l	United States Trust	ee)			
** If Closing Balance is The following disburse 4D: (ements were paid cash disbursement Amount	de explanation: d in Cash (do not includents were authorized by l	Purpose SSION ACCOUNTS	ee)			
** If Closing Balance is The following disburse 4D: (ements were paid cash disbursement Amount	de explanation: I in Cash (do not includents were authorized by length of the payee) VEEN DEBTOR IN POSSE	Purpose SSION ACCOUNTS above, includes:	ee)			

⁽a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

Name of Debtor:	PREMIER EXHIB	TIONS MANAGEMENT	Case Number:	3:16-bk-02233-PMG	
Reporting period beginning	01-Jul-16		Period ending	31-Jul-16	
reconciliation form can the United States Trusto	be found at http: ee Program are n	//www.usdoj.gov/ust/ ecessary, permission n	r21/reg_info.htm. nust be obtained fro k accounts must be	nmary of Bank Activity. A stand If bank accounts other than the om the United States Trustee pri approved by the United States	three required by or to opening the
Name of bank	Royal Bank of S	cotland	Branch	NOT APPLICABLE	
Account name Account name Purpose of account:	RMS Titanic (UP Premier (United OPERATING	() Limited I Kingdom) Limited	Account number Account number	10134386 CLOSED . 10134351	ULY 1, 2016
Ending balance per ban Plus total amount of ou Minus: total amount of Minus: service charges End of month balance	tstanding deposi		GBP	\$ 35,079.56 \$ - -\$ 18.70 \$ 35,060.86 ** (a)	
* Debit cards are used	by	None			
** If Closing Balance is	negative, provid	e explanation:			
The following disbursed 4D: (☐ Check here if c				ns Petty Cash on Attachment ee)	
Date	Amount	Payee	Purpose	Reason for Cash Disbursemen	t
None					
T "Total Amount of Outst		EEN DEBTOR IN POSSE d other debits", listed			
	\$Nil	Transferred to Payroll	Account		
	\$Nil	Transferred to Tax Ac	count		

⁽a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

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Name of Debtor:	PREMIER EXHIBI	TIONS MANAGEMENT, LLC	Case Num	ber: <u>3:16-bk-02233-PMG</u>	
Reporting period beginning	01-Jul-16	_	Period ending	31-Jul-16	
Name of bank	Bank of America	Merrill Lynch	Branch	NOT APPLICABLE	
Account name	Premier Exhibiti	on Management LLC	Account number	3340 3706 9697	
Purpose of account:	OPERATING SWI	EEP			
		ng voids, lost checks, stop payme on requested below is included.	ents, etc. In the alternative, a co	mputer generated check reg	gister can be attached to
Date	Check number	Payee	Purpose	Amount	
SEE ATTACHED CHEC	CK REGISTER				
Total					

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Name of Debtor:	PREMIER EXHIBIT	TIONS MANAGEMENT, LLC	Case Numb	per: 3:16-bk-02233-PMG	
Reporting period beginning	01-Jul-16	-	Period ending	31-Jul-16	
Name of bank	Bank of America	Merrill Lynch	Branch	NOT APPLICABLE	
Account name	Premier Exhibition	on Management LLC	Account number	3340 3709 3309	
Purpose of account:	PEM TUT				
		ng voids, lost checks, stop payment on requested below is included.	s, etc. In the alternative, a con	nputer generated check reg	ister can be attached t
Date None	Check number	Payee	Purpose	Amount	
Total				\$Nil	

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Name of Debtor:	PREMIER EXHIBI	TIONS MANAGEMENT, LLC	Case Num	Case Number: <u>3:16-bk-02233-PMG</u>			
Reporting period beginning	01-Jul-16	-	Period ending	31-Jul-16			
Name of bank	Wells Fargo Bus	ness Choice Checking	Branch	NOT APPLICABLE			
Account name	Premier Exhibiti	on Management LLC	Account number	5812171139)		
Purpose of account:	OPERATING						
		ng voids, lost checks, stop payment on requested below is included.	ts, etc. In the alternative, a co	mputer generated check regist	er can be attached		
Date None	Check number	Payee	Purpose	Amount			
Total				\$Nil			

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Name of Debtor:	Debtor: PREMIER EXHIBITIONS MANAGEMENT, LLC			Case Number: <u>3:16-bk-02233-PMG</u>				
Reporting period beginning	01-Jul-16	_	Period endi	ing 31-Jul-	16			
Name of bank	Royal Bank of Sc	cotland	Branch	NOT A	PPLICABLE			
Account name	RMS Titanic (UK)) Limited	Account nu	ımber	10134386			
Account name	Premier (United	Kingdom) Limited	Account nu	ımber	10134351			
Purpose of account:	OPERATING							
Date	Check number	on requested below is inclusive payee FUNDS TRANSFERRED TO	Purpose	Amoui	nt			
10134351 CLOSED C	UT IN AUGUST 20)16 - FUNDS TRANSFERRE	D TO PEM					
Total				\$	-			

<u>Attachment 4B</u> <u>Monthly summary of bank activity - payroll account</u>

Name of Debtor:	PREMIER	EXHIBITIONS MANAGE	MENT, LLC	Case Number: 3:16-bk-02233-PMG		
Reporting period beginning	01-Jul-16		Period ending	31-Jul-16		
	bank recond	ciliation form can be fo		this Summary of Bank	•	
Name of bank	Bank of A	merica Merrill Lynch	Branch	NOT APPLICABLE		
Account name	Premier E	xhibition Managemen	t Account number	3340 3706 9713		
Purpose of account:		PAYROLL		_		
Ending balance per be Plus total amount Minus: total amou Minus: service cha End of month balance	of outstandi nt of outsta rges		r debits		\$Nil \$ - \$Nil	· * · · · **(a)
* Debit cards are us						. ,
** If Closing Balance	e is negative	, provide explanation:				
The following disbur by United States Tru		re paid in Cash:		(☐ Check here if cas	sh disbursements were autho	orized
Date None	Amount	Payee	Purpose	Reason for Cash Disb	ursement	
						• •
The following non-page Date None	ayroll disbur Amount	rsements were made fr Payee	om this account: Purpose	Reason for Cash Disb	ursement	
						•

⁽a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

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Attachment 5B Check register - Payroll Account

Name of Debtor:	PREMIER EXHIBITIONS MANA	GEMENT, LLC	Case Number:	: 3:16-bk-02233-PMG	
Reporting period beginning	<u>01-Jul-16</u> F	Period ending	31-Jul-16		
Name of bank	Bank of America Merrill Lyn(E	Branch	NOT APPLICABLE		
Account name	Premier Exhibition Manager	Account number	3340 3706 9713		
Purpose of account	: PAYROLL		-		
alternative, a comp	ursements, including voids, lost uter generated check register ca ted below is included.			ll the	
Date None	Check Number F	Payee	Purpose	Amount	
TOTAL				\$Nil	

<u>Attachment 4C</u> <u>Monthly Summary of Bank Activity - Tax Account</u>

Name of Debtor:	PREMIER	EXHIBITIONS	MANAGEMENT, LLC	Case Number:	3:16-bk-02233-PMG	
Reporting period beginning	01-Jul-16	_	Period ending	31-Jul-16		
Attach a copy of cu Activity. A standard http://www.usdoj.g	d bank recor	nciliation form	n can be found at	ition to this Summary o	f Bank	
Name of bank	None		Branch	None		
Account name	None		Account number	None		
Purpose of account	::	TAX PAYROLL A	CCOUNT IS USED TO PA	_ AY TAXES		
Ending balance per Plus total amoun Minus: total amo Minus: service ch Ending balance per	t of outstand unt of outsta arges	nent ding deposits anding checks	and other debits		\$Nil \$ - \$Nil	* **(a)
* Debit cards are u	sed by	None				
** If Closing Balance	ce is negativ	e, provide ex	planation:			
The following disbu		ere paid in Ca	sh:	(\square Check here if cas	h disbursements were autho	orized
Date None	Amount	Payee	Purpose	Reason for Cash Disb	ursement	
The following non-	payroll disbu	ırsements we	re made from this acco			
None None	Amount	Payee	Purpose	Reason for Cash Disb	ursement	

⁽a) The total of this line on Attachment 4A, 4B and 4C plus the total of 4D must equal the amount reported as "Ending Balance" on Schedule of Receipts and Disbursements (Page MOR-2, Line 7).

Attachment 5C Check register - tax account

Name of Debtor:	pr: PREMIER EXHIBITIONS MANAGEMENT, LLC		Case Number: <u>3:16-bk-02233-PMG</u>			
Reporting period beginning	01-Jul-16	Period ending	31-Jul-16			
Name of bank	None	Branch	None			
Account name	None	Account number	None			
Purpose of account:		LL ACCOUNT IS USED TO PAY	TAYES			
	ursements, including v	voids, lost checks, stop payme ort, provided all the informati	nts, etc. In the al		erated	
Date None	Check Number	Payee	Purpose	Amount		
TOTAL				\$Nil		(d
		SUMMARY OF TAXE	S PAID			
	Payroll Taxes Paid	. • 1		See Exhibit 14		(a)
	Sales & Use Taxes P Other Taxes Paid	aid			\$0 \$0	
	TOTAL				\$0	(c)
	IOIAL					ιu

- (a) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2 Line 50)
- (b) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2 Line 5P)
- (c) This number is reported in the "Current Month" column of Schedule of Receipts and Disbursements (Page MOR-2 Line 5Q)
- (d) These two lines must be equal.

Attachment 4D Investment Accounts and Petty Cash Report

Investment accounts

Each savings and investment account, i.e. certificates of deposits, money market accounts, stocks and bonds, etc., should be listed separately. Attach copies of account statements.

Type of Nego Certificate of Deposit (account ending -9742)							
Instrument	Face Value	Purchase Price	Date	of Purchase		Current Market Value	
Bank of Amer	\$800,000	\$800,00	0	31-1	Mar-14	\$800,957.55	
SEE ATTACHE	D RENEWAL CERTIFIC	CATE \$801,019.91 GL adju	sted in	August 2016			
MATURES SEI	PT 20, 2017						
34	BOA CD 9742 - 07.20	16					
TOTAL					;	\$800,957.55 (a)	
		Petty Cash	<u>Report</u>				
The following	Petty Cash Drawers/	Accounts are maintained:					
	(Column 2) Maximum amount	(Column 3)	D	(Column 4) ifference betw	een		
Location of	of cash in	Amount of petty cash o	n (Col	umn 2) and(Co	olumn		
Box/Account	Drawer/Acct	hand at end of month		3)			
			\$ \$		-		
SEE SCHEDULE ATTACHED					-		
35 10030 Premier - Petty Cash				#VALUE!			
			\$		-		
Total		\$ -	(b)				
For any Petty Cash Disbursements over \$100 per transaction, attach copies of receipts. If there are no receipts, provide an explanation. None							
TOTAL INVEST	TMENT ACCOUNTS A	ND PETTY CASH (a + b)				(c)	
	oorted as "Ending Bala	nent 4A, 4B and 4C plus th ance" on Schedule of Rece				2	

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Attachment 6 Monthly tax report

Name of Debtor:	PREMIER EXHIBITION	ONS MANAGEMEI	Case Number	3:16-bk-02233-PMG	
Reporting period beginning	01-Jul-16		Period ending	31-Jul-16	_
	TAX	KES OWED AND D	DUE		
	st-petition taxes inclu State workmen's com	_	State withhold	ing FICA, State sales ta	x, property tax,
Name of taxing	Date payment			Date last tax return	
authority	due	Description	Amount	filed	Tax return period
Total			\$Nil	_	

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Attachment 7

Summary of Officer or Owner Compensation

Name of Debtor:		SUMMARY OF PERSONNEL A			
Reporting period beginning	01-Jul-16	-	Peri	od ending	31-Jul-16
		TAXES OWED AND DUE	į		
payments to retirement pl	ans, loan repaym	ents, payments of Office	r/Ow	ner's perso	wher during the month. Include car allowances, onal expenses, insurance premium payments, etc. I for which detailed receipts are maintained in the
Name of officer or owner	Title	Payment description	An	nount paid	
Michael Little	Former CFO	Bi-weekly salary	\$	9,715.00	
Jerome Henshall	CFO	Bi-weekly salary		· ·	_
Jessica Sanders	Corp. Secretary	Bi-weekly salary	\$	3,485.00	<u></u>
Total		PERSONNEL REPORT	\$	13,200.00	=
			Full	time	Part time
Number of employees at b		od		33	
Number hired during the p Number terminated or res		ind		1	
Number of employees on				33	
Number of employees on	payron at end or	periou		33	73
	со	NFIRMATION OF INSURA	ANCE		
health and life. For the fire	st report, attach	a copy of the declaration	sheet	t for each ty	ation, liability, fire, theft, comprehensive, vehicle, type of insurance. For subsequent reports, attach new carrier, increased policy limits, renewal, etc.).
No change					
The following lance in inc	Irance coverage	occurred this month:			

The following lapse in insurance coverage occurred this month:									
Policy Type	Date Lapsed	Date Reinstated	Reason for Lapse						
None									

☐ Check here if U. S. Trustee has been listed as Certificate Holder for all insurance policies.

Attachment 8 Significant Developments During Reporting Period

Information to be provided on this page, includes, but is not limited to: (1) financial transactions that are not reported on this report, such as the sale of real estate (attach closing statement); (2) non-financial transactions, such as the substitution of assets or collateral; (3) modifications to loan agreements; (4) change in senior management, etc. Attach any relevant documents.

- 1) Termination of Michael Little, Chief Financial Officer, on July 21, 2016. Salary paid through till July 31, 2016 Salary was \$252,000
- 2) Hiring of Chief Financial Officer, Jerome Henshall Salary to be \$180,000

We anticipate filing a Plan of Reorganization and Disclosure Statement on or before TO BE DETERMINED.